

(F 53-5)

Report on the results of the sale of securities

V.L. Enterprise Public Company Limited

Date 28 April 2021

1. Information relating to the securities offering

Category of securities offered Warrants to purchase ordinary shares in V.L. Enterprise Public Company Limited No.1 or (VL-W1)

Number of securities offered 400,000,000 units

Offered to the existing shareholders of the Company by way of rights issue of the ratio 2 existing shares to 1 unit of VL-W1 without consideration and 11 March 2021 is fixed as the record date to determine the names of shareholders who are entitled to the allotment of VL-W1.

Price per unit of security Baht 0.00 (Zero Baht)

Subscription and payment period The offer of VL-W1 is made to the Company's existing shareholders without consideration so no subscription period and period for payment of subscription price are required.

2. Results of the sale of securities

Totally sold out

Partly sold out, with 663 unit remaining. The company will cancel all unallotted Warrants. 399,999,337 unit of VL-W1 was allotted to existing shareholders.

3. Details of the sale


	Thai investors		Foreign investors		Total
	Juristic	Natural	Juristic	Natural	
Number of persons	4	4,269	1	1	4,275
Number of shares subscribed	5,368,750	394,515,587	100,000	15,000	399,999,337
Percentage of total shares offered for sale	1.34	98.63	0.03	0.00	100

4. Amount of money received from the sale of securities


- None-

The company hereby certifies that the information contained in this report is true and complete in all respects.



Signed  Authorized director
(Mrs. Chutipak klinsuwan)

Position Chief Executive Officer

Signed  Authorized director
(Mr. Jarunpath Visansavadh)

Position Director